



Nurturing your wealth for life

**FOR IMMEDIATE RELEASE**

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**Girard Partners Adds Chief Compliance Officer**

**KING OF PRUSSIA, PA (December 2011)** — Girard Partners, an integrated wealth management solutions firm, has hired Lisa Colon as its Chief Operating and Compliance Officer. In her role, Ms. Colon is responsible for overseeing the firm’s operations, compliance, quality control, and internal audit functions.

“Girard Partners recognizes the important of compliance as an invaluable process in reducing risk for our clients’ financial lives,” said President, Kevin Norris. “The addition of Lisa’s expertise and insight into the complexities of today’s regulatory environment shows our determination to build the best risk management team we can for our clients.”

In joining Girard Partners, Ms. Colon departed her role as Chief Operating Officer at Abacus Wealth Partners, as well as Senior Vice President for Camelot Investment Advisers, Ltd., and Director of Brokerage Operations at PNC Financial Services Group. Prior to joining PNC, Ms. Colon was Vice President at BlackRock.

Ms. Colon received a Masters of Science in Finance degree from Drexel University, and a Bachelor of Science in Finance degree from Pennsylvania State University.

## **About Girard Partners**

Girard Partners is an independent, fee-only wealth management advisory firm that specializes in providing wealth management solutions such as Investment Management and Comprehensive Financial and Retirement Planning to successful individuals, their families, and businesses. The firm, founded in 1998 by the executives of Girard Bank's Trust & Investment Group, has demonstrated experience in meeting clients' financial goals through sound research, proper diversification, and a tax sensitive approach to portfolio management. Girard Partners is registered as an independent Investment Advisor with the Securities and Exchange Commission (SEC).

For more information, visit **[www.girardpartners.com](http://www.girardpartners.com)** or contact:

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